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The Queen's Award for Enterprise 2008

RISING STARS

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Methodology

Welcome to the eighth edition of Legal Media Group's Rising Stars 2022.

When published in 1994, the Expert Guides were the first-ever guides dedicated to leading individuals in the legal industry. Since then we have continued to focus on individuals considered by peers and clients to be the best in their respective fields. This principle and concept has been extended to Rising Stars and we are launching the seventh edition of the series this year.

The Rising Stars guide represents a listing of the brightest and most talented practitioners in the area of business law and related practices. We classify rising stars (RS) as recently appointed partners, counsels and senior associates under 40 – who have already been recognised for their work in the background of important transactions. Our objective is to identify energetic, professional and skilful upcoming talent who have already demonstrated their status in recent notable transactions and who are on the right track for future partnership and leadership in the field where they operate.

To recognise rising stars, we have sent over 10,000 questionnaires to senior practitioners involved in each practice area in more than 62 jurisdictions, asking them to nominate individuals as defined above.

All nominees have been independently offered the opportunity to enhance their listing with a professional biography. They give readers valuable and detailed information on each practitioner's specialisation and work.

We owe the success of this guide to all individuals and firms that filled in the questionnaire and helped with candidates selection. We hope you will find the guide to be a useful tool and information source for the next generation of leaders in the legal business.

All information was believed to be correct at the time of going to press.

Research team

EXPERT GUIDES RESEARCH

Expert Guides has been researching the world's legal markets for over 28 years, and has become one of the most trusted resources for international buyers of legal services.

Our guides cover a broad – and growing – range of legal practice areas, including:

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Our guides are distributed to and regularly used by the world's most prominent decision-makers and frequent buyers of legal services. Each guide has an extensive distribution list plus additional tailoring to its area of focus.

Each guide is also reprinted in full at www.expertguides.com

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Wilbert Luna is a Senior Associate at the Mexico City office of White & Case.

There, he focuses his practice on financial regulation, including aspects like data privacy, consumer protection, cybersecurity, and compliance.

His clients comprise Mexican and international systemically important financial entities (including banks, broker-dealers, investment managers, and money services businesses), global technology companies, as well as securities issuers. In addition, he has advised sovereigns from Latin America, Eastern Europe, Southern Africa, and the Middle East in groundbreaking matters connected, for example, to reforms of national payments systems, the legal status of cryptocurrencies, as well as anti-money laundering mutual evaluations from international organizations.

Wilbert's experience in both the public and private sectors before joining White & Case helped to nurture his current multifaceted legal practice. For example, he performed as member of the Mexican delegation to the Financial Action Task Force, the international standard-setter for anti-money laundering and counter-financing of terrorism, where he advised on policy issues that are relevant to this day, such as the combat against the de-risking in the international financial systems and, particularly, in correspondent banking relationships. Furthermore, he was a member of the Working Party 10 of the Organization for Economic Cooperation and Development, in Paris, France, where he joined the group of experts aiming to tackle cross border tax evasion while drafting and negotiating the "Commentaries on the Model Competent Authority Agreement and the Common Reporting Standard."

As a former public officer for the Mexican Competition Commission, he did a secondment at the Presidency of the Administrative Council for Economic Defense, the Brazilian Antitrust Authority (Brasilia, Brazil), then under Mr. Fernando de Magalhães Furlan, and he also received a prize by the Mexican Ministry of Finance for his outstanding work as a public officer in such institution.

In his capacity as senior associate at White & Case, Wilbert has advised relevant clients on a pro bono basis, such as the International Federation of Red Cross and Red Crescent Societies, as well as the United Nations Environment Programme.

Wilbert Luna graduated from the Master of Science in Law and Finance (St. Cross College, Oxford), where he was a Chevening Scholar, as well as from the Master of Laws from Harvard University (thesis with honors: "*The procedure of reference to the OECD in terms of the Code of Liberalization of Capital Movements*"), as a Fulbright-García Robles Scholar.

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Joel is a leading partner of Bär & Karrer's banking and finance team and co-heads the internal investigations and compliance practice. He has extensive experience in assisting major banks, fintechs (e.g. crypto currency trading platforms, wallet providers and DAOs), other corporations and high-ranking executives in all regulatory matters. This includes large-scale internal investigations and complex white-collar criminal and regulatory enforcement proceedings before Swiss and foreign authorities (incl. U.S. authorities such as the DOJ, the U.S. senate, and the FED). Joel advises clients on a variety of compliance topics like money laundering, sanctions, fraud, corruption, tax evasion, ESG-related disputes, and on the implementation of respective compliance programs. Moreover, he advises financial institutions on licensing proceedings as well as on complex and novel regulatory questions arising from the implementation of new technologies in the financial sector.

Prior to joining Bär & Karrer, Joel worked for the President of the Supreme Court of Israel and as a management consultant with a leading global consulting firm. Drawing from this experience he understands the business needs of global corporations and the financial and data aspects in investigations and compliance projects. He regularly leads large interdisciplinary teams including lawyers, forensic, compliance and technology experts.

Joel graduated from the University of Zurich and obtained a Master's degree in Law & Finance from the University of Oxford (awarded with the Merton Award for Distinction) and a PhD from the University of Berne. He is a member of the editorial board of the leading Swiss legal periodical on corporate and capital markets law (GesKR) and regularly publishes in his fields of work.

Joel won the Rising Star of the Year Award at the IFLR Europe Awards 2020 and was listed as a Global Leader in the field of Investigations in Who's Who Legal 2022.

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John R Sobolewski is a partner in Wachtell, Lipton, Rosen & Katz's Restructuring and Finance Department. His multidisciplinary practice includes a broad range of finance, securities, restructuring and related matters, including leveraged M&A, public and private capital markets transactions, complex syndicated bank financings, and in-court and out-of-court workouts. He has unique expertise representing companies in connection with rapid response efforts to debt default activism and net-short debt activism situations.

John has represented borrower clients in numerous major corporate financing transactions, including T-Mobile in connection with its acquisition of Sprint and its related $38.0 billion of financing commitments and $39.0 billion of consent solicitations; Intelsat in connection with over $6.0 billion of issuances of high-yield, holdco, and convertible notes, as well as related bond tender offers and open market purchases; Lions Gate in its $4.5 billion of bank and bond transactions in connection with its acquisition of Starz, and its subsequent repricing transactions and bond exchanges; Zoetis in its $1.0 billion of bank financing for its acquisition of Abaxis; XPO Logistics in its €3.24 billion acquisition of Norbert Dentressangle S.A. and $3 billion acquisition of Con-Way, and its subsequent refinancings and repricings; Office Depot in its $750 million term loan facility to finance its acquisition of CompuCom; Publicis in its $3.5 billion bridge and permanent financing in connection with its acquisition of Sapient; and Apollo in its $1.0 billion buyout of Presidio, and Presidio's subsequent refinancing transaction and leveraged stock buyback.

John also frequently represents sellers in financing matters relating to major M&A transactions, including Celgene in its sale to Bristol-Myers Squibb, Monsanto in its sale to Bayer, Whole Foods in its sale to Amazon.com, Envision in its sale to KKR, and Convergys in its sale to Synnex.

John has represented key stakeholders in multiple major public and private debt default activism situations. He has additionally represented clients such as Goldman Sachs, GSO Capital Partners, and Bank of Nova Scotia in workout and restructuring situations.

John received a B.A. *summa cum laude* from Boston College in 2005. He completed a J.D. from Harvard Law School in 2008.

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Chloé Terrapon is a managing associate in Walder Wyss's Disputes Resolution practice in Zurich, where she represents the firm's clients in domestic and international commercial litigation and arbitration proceedings.

Chloé has been involved as counsel or tribunal secretary in numerous arbitration proceedings seated in civil and common law jurisdictions under various laws and arbitration rules (in particular ICC, Swiss Rules, SIAC, HKIAC and ICSID). She also has experience representing parties in mediation proceedings, notably under the ICC Mediation Rules. Her main areas of expertise include construction, international sales, pharmaceutical/life sciences, as well as investment treaty law.

Chloé works in English, French and German and regularly represents the firm's clients in disputes requiring conducting parallel proceedings in multiple languages.

Chloé studied at the University of Fribourg (MLaw 2011) as well as at the Center for Transnational Legal Studies (CTLS) in London (Certificate in Transnational Legal Studies, 2010). She also holds a Master in International Arbitration & Dispute Resolution from the National University of Singapore (LL.M. 2017). She is admitted to the Swiss Bar (2014). Chloé joined Walder Wyss's Zurich office in 2014. In 2017-2018, she gained further experience practicing as a tribunal secretary to leading arbitrators in Singapore.

Chloé regularly publishes and speaks on topics related to arbitration. She is a member of several professional institutions, including IPBA, AIJA, ASA, ASA Below 40 and YSIAC.

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Morgan is a partner in the Mergers & Acquisitions Group in the Firm's Houston office. Her practice consists of a wide range of both domestic and international corporate and transactional matters, including mergers and acquisitions, private equity investments, MLP dropdowns, joint ventures and company formations. She also advises clients on corporate governance matters and deal structures relating to acquisitions, divestitures and exit strategies. Morgan has experience representing both public and private companies, as well as conflicts committees, in a variety of industries, including oil and gas and other natural resources, solar energy, entertainment and financial services.

Morgan was named to The Deal's "Top Rising Stars" for Mergers & Acquisitions in 2021. She is listed as a "Rising Star" for Mergers & Acquisitions in the United States by Euromoney (2020).

Morgan received her BS from The Wharton School, University of Pennsylvania, cum laude; and JD from University of Harvard University.

Recent matters include the representation of:

- IFM Investors, in its US$10.3 billion take private of Buckeye Partners, L.P. (NYSE: BPL), which owns and operates a diversified global network of pipeline assets and midstream logistics solutions.
- REE Automotive Ltd., an electric-vehicle technology startup based in Israel, in its US$3.6 billion go-public acquisition by 10X Capital Venture Acquisition Corp. (NASDAQ: VCVCU), a SPAC.
- Macquarie Infrastructure Corporation in its US$2.685 billion sale of International-Matex Tank Terminals, a bulk liquid terminals business, to Riverstone Holdings LLC.
- Korea Hydro & Nuclear Power Co., Ltd., Alpha Asset Management, Sprott Korea Investment, Hana Financial Investment and Korea Investment & Securities, as a consortium, in its US$1.5 billion acquisition of a 49.9 percent stake in a wind farm portfolio from Brookfield Renewable and Invenergy LLC.
- Azelis Americas, LLC in its acquisition of Vigon International, Inc., a leading US specialty distributor and manufacturer of ingredients for the flavors, fragrances and cosmetics market segments.
- Sixth Street Partners in a US$402 million overriding royalty interest acquisition and joint venture with Antero Resources Corporation.

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Emily D Johnson is a partner in Wachtell, Lipton, Rosen & Katz's Restructuring and Finance Department. She represents borrowers and issuers in all financing aspects of complex corporate transactions, including mergers, acquisitions, divestitures and spin-offs. Her experience includes both the investment grade and leveraged markets, as well as bank financings and capital markets transactions. Emily also advises buyers, sellers, investors and creditors in distressed acquisitions, divestitures and restructurings.

Johnson received a B.A. with highest distinction from the University of North Carolina at Chapel Hill, where she was a Morehead Scholar and a member of Phi Beta Kappa. She completed her J.D. *magna cum laude* at Duke University School of Law, where she was an Allen G. Siegel Scholar and a member of the Order of the Coif. At Duke, she was awarded the Faculty Prize in Business Organizations and Finance and served as an articles editor for the *Duke Law Journal.*

Emily actively participates in the community and has a vibrant pro bono practice. She represents clients in family law and domestic violence-related immigration matters in partnership with Her Justice, an organization that provides free legal services to low-income women in New York City. She also serves as pro bono counsel for the Partnership Fund for New York City as it invests in for-profit and non-profit ventures that create jobs in underserved and diverse communities. Emily is a Lecturer in Law at Columbia Law School and regularly guest lectures at Duke University School of Law. She is a David Rockefeller Fellow for the Partnership for New York City and Leadership Counsel on Legal Diversity Fellow.

Emily is admitted to practice in the State of New York and the Southern District of New York. She was named a *New York Law Journal* 2019 Rising Star and also has been named a "Rising Star" in the New York metropolitan area by *Super Lawyers* each year from 2013 to 2019.

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Jake Kling is a partner in Wachtell Lipton's Corporate Department. Jake's practice primarily focuses on mergers, acquisitions and dispositions, securities law matters, and advising companies and boards of directors on takeover defense, shareholder activism and general corporate governance matters. He has advised a broad range of public and private clients across multiple industries, including banking, financial services, healthcare and pharmaceutical, life sciences, technology, media and telecom, industrial, retail, private equity and real estate. In 2019, Jake was named a "Rising Star" by *The Deal,* which recognized him as one of the 21 most promising new M&A partners.

Jake received an A.B. *magna cum laude* in mathematical economics from Brown University, where he was a member of Phi Beta Kappa and graduated with the highest attainable GPA, and a J.D. from Yale Law School, where he served as Projects Editor of the *Yale Law Journal*. He has authored multiple publications (including in the *Yale Law Journal* and the *Stanford Journal of Law, Business and Finance*) on topics relating to mergers and acquisitions and corporate law, 363 sales, and antitrust. Jake also served as a law clerk to the Honorable Dennis Jacobs, then Chief Judge of the United States Court of Appeals for the Second Circuit.

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Raaj S Narayan is a Partner at Wachtell Lipton in the Corporate Department. He focuses on mergers and acquisitions, capital markets transactions, takeover and shareholder activism defense and corporate governance matters. He represents public and private companies and private equity funds on a wide range of domestic and cross-border mergers, acquisitions, divestitures, spinoffs, investments, joint ventures, initial public offerings and other securities offerings. Based in Silicon Valley, he represents companies and investors across industries, with a substantial portion of his practice involving technology, fintech and financial services companies. Mr Narayan was named a Rising Star by *Law 360, Expert Guides* and *Euromoney*.

Mr Narayan received a B.A. *cum laude* from Yale University and a J.D. from Stanford Law School, where he was a member of the *Stanford Law Review* and the *Stanford Law & Policy Review.*

He is a member of the New York State Bar Association and the State Bar of California.

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Neeta Sahadev is an M&A associate based in our Silicon Valley office. She represents domestic and international clients in a wide range of corporate transactions, including private, cross-border and global mergers and acquisitions, and private investments in a broad range of industries, with a particular focus on the technology industry.

Prior to joining White & Case, Neeta practiced as an M&A attorney in the Toronto office of a global law firm.

Neeta is listed as a "Rising Star" for M&A in the United States by Euromoney (2021).

Neeta received her BA from University of Toronto; and her JD, Osgoode Hall Law School.

Recent matters include the representation of:

- Intel Corporation in a series of acquisitions of technology companies.
- Flying Eagle Acquisition Corp. (NYSE: FEAC), a SPAC, in its US$4.3 billion business combination with Skillz Inc., a mobile-gaming company based in California.
- Ascendant Digital Acquisition Corp. (NYSE: ACND), a SPAC, in its US$3 billion business combination with Beacon Street Group, LLC, a leading multi-brand digital subscription service platform that provides premium financial research, software, education and tools for self-directed investors.
- dMY Technology Group, Inc. II (NYSE: DMYD), a SPAC, in its US$1.68 billion business combination with UK-based Genius Sports Group.
- AutoLotto, Inc., a leading platform to play the lottery online, in its US$526 million business combination with Trident Acquisitions Corp. (NASDAQ: TDACU, TDAC, TDACW), a SPAC.
- Advance Stores Company, Inc., a wholly owned subsidiary of Advance Auto Parts, Inc. in its acquisition of the DieHard brand from Transform Holdco LLC, a leading integrated retailer.
- Salesforce.org, the world's leading CRM provider for social good organizations, in its acquisition of roundCorner, a company specializing in customer relationship management (CRM) solutions for nonprofits, foundations and other social impact sectors.

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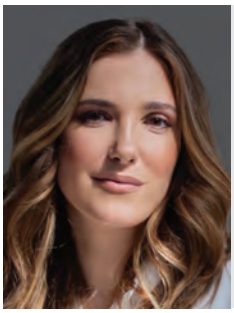

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Julia Batistella Machado is a Special Counsel at Tauil & Chequer Advogados in association with Mayer Brown within the Infrastructure & Energy practice. Julia is highly recognized for her regulatory expertise and knowledge of the energy sector. Her practice focuses on assisting national and international clients in understanding the regulations of the Brazilian electricity sector and in negotiating agreements, in the context of M&A transactions, privatizations, project structuring and development, project financing, regulated auctions, joint ventures, and new business models.

Julia has over 14 years of experience at leading law firms in Brazil, having also worked in London as a consultant for the Centre of Studies of Risk and Regulation – CARR, a consultancy branch of the The London School of Economics and Political Sciences – LSE. She advised the consortia of the 15 largest banks in Brazil in structuring a centralized credit line of around R$ 15.6 billion for energy distributors, known as "Conta-Covid", in 2020; and was part of the team that advised BNDES on the privatization of Eletrobras, in 2022, the largest company in the power sector, which holds 28% of the country's installed power generation capacity and 50% of the power transmission system.

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Benjamin Schumacher is a partner with Nater Dallafior and the co-head of the insurance law practice. He represents clients in commercial and corporate disputes before state courts, arbitral tribunals and administrative bodies. He specialises in all aspects of insurance and reinsurance disputes, and has particular experience in cases concerning business and professional liability insurance, business interruption insurance, cyber-crime insurance, D&O insurance and property insurance. He represents policyholders in pre-litigation situations, settlement negotiations and coverage disputes. Furthermore, he advises companies in drafting insurance policies, setting-up and renewing insurance programmes. Another focus is on insolvency, enforcement and asset recovery/protection matters and disputes with financial institutions.

Benjamin has been admitted to the bar in Switzerland and holds masters from the University of Zurich and Oxford. He wrote his doctoral thesis (PhD) on third-party litigation funding. He has been a lecturer at the University of Zurich for civil procedure and enforcement law and holds another teaching assignment for insurance law. Benjamin has extensively published on insurance law and regularly appears as a speaker in this field.

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Sarah E Shulman practices trade remedy litigation in the Washington, DC office of Cassidy Levy Kent. Sarah specialized in US antidumping and countervailing duty law advising both domestic and international clients on litigation risk and strategy. She represents clients before the US Department of Commerce, US International Trade Commission, US Court of International Trade, and US Court of Appeals for the Federal Circuit.

Sarah is particularly efficient in representing US industry interests in remedying unfair trade practices at the agency level through investigations, administrative reviews, five-year reviews, and circumvention inquires of antidumping and countervailing duty orders. Her practice includes appearing in Court on appeals, advocating for her clients' interests. Sarah's expertise extends to Section 201, or Safeguard, litigation before the US International Trade Commission and the Trade Policy Staff Committee.

Skilled in trade strategy considerations, Sarah helps client navigate the US trade law landscape to explore options such as: advocating for the creation of statistical breakouts to the Harmonized Tariff Schedule of the United States before the 484(f) Committee to increase the accuracy of import statistics; evaluating trade flow patterns for enforcement opportunities of existing antidumping and countervailing duty orders and new case assessment; advising as to the tariff liability implications of multinational production operations; and engaging on proposed regulatory or legislative changes.

Recent examples of Sarah's expertise in trade remedy matters include:

- Successfully petitioning for safeguard relief, conferred via Presidential Proclamation;
- Obtaining statistical breakouts to reflect advancement within the steel industry, enhancing the accuracy of public market intel;
- Securing high antidumping margins on behalf of the US industry in an ongoing investigation before the US Department of Commerce;
- Developing and briefing novel legal arguments concerning the use of obscure regulatory provisions to correct for unfair trade competition;
- Successfully alleging evasion of an antidumping duty order through transshipment into the customs territory of the United States pursuant to the Enforce and Protect Act; and
- Advising on the development of a melt and pour component to the US Steel Import Monitor.

Prior to joining Cassidy Levy Kent, Sarah was an attorney-fellow in the Office of the General Counsel of the US Trade Representative (USTR) where her focus was on World Trade Organization (WTO) dispute settlement and resolving issues arising under Free Trade Agreements. While at USTR she drafted submissions to WTO panels, participated in interagency rule reviews, and advised on issues relating to US trade policy. She graduated from the American University Washington College of Law, where she was a Dean's Fellow and served on the International Law Review. Sarah received a B.A. in political science from the George Washington University.

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Lee Smith focuses his practice on alternative investment funds and their managers. He advises on the establishment, restructuring and management of private funds across a range of strategies, including hedge funds, private equity and credits funds, and hybrid funds, as well as advising on the setup and operation of investment management companies. Lee also provides general corporate and UK, US and EU regulatory advice. He is listed in The Legal 500 UK as a "Next Generation Partner" in Investment Fund Formation and Management — Hedge Funds.

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Daniel J Blumenthal focuses his practice on the representation of private funds (including hedge funds, private equity funds and hybrid funds) and investment advisers in connection with their structuring, formation and ongoing operational needs and on regulatory and compliance matters. Dan has a diverse practice advising private fund managers that employ a variety of investment strategies and also has broad experience structuring and negotiating seed and strategic investments, advising investment managers regarding the structure and sale of their businesses and structuring and negotiating joint ventures, co-investment vehicles, managed accounts, "funds of one" and other strategic relationships. Dan was named a 2021 "Rising Star" for Investment Funds by *Expert Guides* and was shortlisted as an IFLR1000 "Rising Star" (Investment Funds) in 2020. Dan previously served on the firm's Associate Committee.

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John J Weldon IV focuses his practice on the representation of private funds (including hedge funds, private equity funds, hybrid funds and funds of funds) and investment advisers in connection with their structuring, formation and ongoing operational needs, general securities laws matters, and regulatory and compliance issues. His experience includes structuring and negotiating seed and strategic investments and structuring and negotiating co-investment vehicles, managed accounts, "funds of one," joint ventures and other strategic relationships. John was named a 2021 "Rising Star" for Investment Funds by IFLR, a 2021 "Rising Star" for Investment Funds by *Expert Guides* and was shortlisted as a 2020 IFLR1000 "Rising Star" (Investment Funds).

John received his B.A. in Economics from Brandeis University, his M.A. in International Finance and Economics from Brandeis University International Business School and obtained his J.D., *cum laude*, from Syracuse University College of Law, where he was a member of the *Syracuse Journal of International Law and Commerce*.

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Beatrix Kuhlmann advises and represents national and international clients in various fields of intellectual property law with a special focus on patent law. Her practice focuses on strategic advice and representation in complex national and cross-border patent infringement proceedings. Beatrix' work covers various technical fields including telecommunications and information technology, electronics, mechanical engineering, medical devices and consumer goods. In addition, she has extensive knowledge in the field of copyright law.

Beatrix studied law at the University of Osnabrück with a focus on intellectual property law. Following her graduation, she worked as a research fellow at the University of Osnabrück's Institute for Commercial and Business Law (department of Professor Dr. Hans-Jürgen Ahrens) and deepened her knowledge in the IP field. During this time she earned her Ph.D. with a thesis regarding copyright and the principle of exhaustion of multimedia works.

Throughout her legal clerkship in the district of the Higher Regional Court Düsseldorf she further focused on IP law and especially patent law, working for an international law firm in Düsseldorf.

Beatrix is visiting lecturer for copyright law at the faculty of law of the University of Osnabrück.

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Mirko Weinert (admitted to practice in 2007) specializes in national and multi-national patent litigation and trade secret litigation. The range of his activities covers infringement proceedings, nullity proceedings, enforcement proceedings and subsequent damages proceedings. He has gained extensive experience in all matters relating to intellectual property rights with a technical background, as well as other areas of intellectual property law. Clients particularly entrust Mirko with the court representation in the technical areas of telecommunications, information technology, pharmaceuticals, medical devices and mechanics. Developing and negotiating technology transfer agreements forms a further foucs of his work. In addition, the spectrum of Mirko's advisory expertise encompasses the field of IP and trade secret compliance.

Before becoming an attorney, Mirko worked as a research fellow at the Johann Wolfgang Goethe University in Frankfurt am Main (Prof. Dr. Zekoll, LL.M.) where he extended his expertise in procedural law and earned his PhD in 2006.

Mirko is visiting lecturer for patent law at the law faculty of the Johann Wolfgang Goethe University Frankfurt am Main and visiting lecturer for the law on license contracts at the Heinrich-Heine University Düsseldorf. In addition, he also speaks at conferences on patent law and co-authored a handbook on license contracts.

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John R Sobolewski is a partner in Wachtell, Lipton, Rosen & Katz's Restructuring and Finance Department. His multidisciplinary practice includes a broad range of finance, securities, restructuring and related matters, including leveraged M&A, public and private capital markets transactions, complex syndicated bank financings, and in-court and out-of-court workouts. He has unique expertise representing companies in connection with rapid response efforts to debt default activism and net-short debt activism situations.

John has represented borrower clients in numerous major corporate financing transactions, including T-Mobile in connection with its acquisition of Sprint and its related $38.0 billion of financing commitments and $39.0 billion of consent solicitations; Intelsat in connection with over $6.0 billion of issuances of high-yield, holdco, and convertible notes, as well as related bond tender offers and open market purchases; Lions Gate in its $4.5 billion of bank and bond transactions in connection with its acquisition of Starz, and its subsequent repricing transactions and bond exchanges; Zoetis in its $1.0 billion of bank financing for its acquisition of Abaxis; XPO Logistics in its €3.24 billion acquisition of Norbert Dentressangle S.A. and $3 billion acquisition of Con-Way, and its subsequent refinancings and repricings; Office Depot in its $750 million term loan facility to finance its acquisition of CompuCom; Publicis in its $3.5 billion bridge and permanent financing in connection with its acquisition of Sapient; and Apollo in its $1.0 billion buyout of Presidio, and Presidio's subsequent refinancing transaction and leveraged stock buyback.

John also frequently represents sellers in financing matters relating to major M&A transactions, including Celgene in its sale to Bristol-Myers Squibb, Monsanto in its sale to Bayer, Whole Foods in its sale to Amazon.com, Envision in its sale to KKR, and Convergys in its sale to Synnex.

John has represented key stakeholders in multiple major public and private debt default activism situations. He has additionally represented clients such as Goldman Sachs, GSO Capital Partners, and Bank of Nova Scotia in workout and restructuring situations.

John received a B.A. *summa cum laude* from Boston College in 2005. He completed a J.D. from Harvard Law School in 2008.

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Michael is a Tax & Legal (T&L) Partner at Deloitte Cyprus, specialising in local and international taxation. He offers tax advisory services to a diverse portfolio of clients which includes high net worth individuals, private and public companies.

Michael commenced his career in 2008, with Deloitte UK in London where he qualified as a chartered accountant. He transferred to Deloitte Cyprus in 2011, becoming a partner in 2021. Over the years, Michael managed to develop extensive tax knowledge, allowing him to support clients operating in different industries, on several matters.

Michael has led a wide variety of engagements for clients in respect of corporate restructurings, mergers & acquisitions. Some notable projects that Michael has led include:

- Restructuring the intra-group financing of one of the largest Cypriot groups operating in the tourism sector;
- Advising a large multinational tech group in setting up appropriate business substance in Cyprus;
- Performing tax due diligence work for the acquisition of one of the largest hospitals in Cyprus;
- Consulting one of the largest Cypriot banking groups in utilizing its tax losses and
- Reorganising the shareholding and financing structure of a large manufacturing group from a Cypriot tax perspective.

Michael is also an appointed member of the Tax Strategy and Policy Committee of the Institute of Certified Public Accountants in Cyprus (ICPAC). In his capacity as a member of the ICPAC Tax committee, Michael has been supporting the Ministry of Finance and the Cyprus Tax Authorities with tax policy matters.

Michael holds a B.Sc. (First Class) in Mathematics with Economics from University College London (UCL) and an M.Phil in Finance from the University of Cambridge. He is a fellow member of the Institute of Chartered Accountants of England and Wales and holds the Advanced Diploma in International Taxation, awarded with distinction by the Chartered Institute of Taxation.

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Mathis Breuer has been working as an attorney since 2013 and joined HOYNG ROKH MONEGIER in 2015. He represents national and international clients in all areas of trademarks, unfair competition including drug advertising law, design and copyright. Mathis has extensive litigation experience and has represented clients from a wide range of sectors, including consumer goods, cosmetics, life science and electronics, in both main and preliminary proceedings at all relevant German IP courts. He also advises his clients with regard to product launches, advertising measures and IP-related contracts.

Building on his regular representation of Korean clients, Mathis spent a secondment with a renowed IP law firm in Seoul in the summer of 2019.

He publishes regularly on different subjects of intellectual property law.

Mathis studied law at the University of Düsseldorf where he began specializing in intellectual property law.

Following his studies, he continued his specialization working for an international law firm with a strong focus on intellectual property law. During his legal clerkship he worked inter alia for a specialist district court division for intellectual property matters, a leading international law firm and the operating subsidiary of a large sports federation. After having completed his second State Exam, Mathis intensified his knowledge of intellectual property law working for another leading international law firm.

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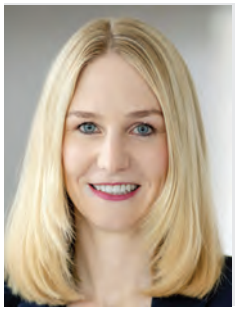

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Christina Tenbrock, bar-certified specialist for intellectual property law, advices and represents clients in various fields of intellectual property law, in particular in trademark law, design law and unfair competition law, including the law on advertising of pharmaceutical and medicinal products.

She has extensive litigation experience in national and crossborder infringement proceedings and regularly conducts opposition and nullity proceedings before the German Patent and Trademark Office (DPMA) as well as the EUIPO.

Outside of court, she advises clients on marketing campaigns and product launches, on border seizure proceedings and on various contractual issues. During her legal clerkship (Referendariat) with the Higher Regional Court Düsseldorf, she worked for various international law firms specializing in intellectual property law, for a global pharmaceutical company and at the German Embassy in London. After her second state examination, she continued her specialization in IP with a master's degree (LL.M.) at the Heinrich Heine University in Düsseldorf.

She deepened her expertise in pharmaceutical law in 2014/2015 through a secondment at the German subsidiary of a globally leading, research-oriented British pharmaceutical group.

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With more than 14 years of professional experience, Daniel is focused on issues regarding intellectual property, franchising, licensing, and technology.

His practice is focused on assisting clients in maximizing the profitability of their intangible assets by developing and executing custom-made strategies on a national and international level.

He has been a panelist, speaker, and professor on topics related to intellectual property, entrepreneurship, and technology through the International Trademark Association, Mexican Association for the Protection of Intellectual Property (AMPPI), Expo Licensing, Tec de Monterrey, Universidad Anáhuac, Instituto de Estudios Superiores de Administración (IESA) of Venezuela, Dirección Nacional de Propiedad Intelectual (DINAPI) of Paraguay, the German Chambers of Commerce of Latin America and the Online Seminar on the Federal Law for the Protection of Industrial Property organized by the Mexican Institute of Industrial Property and Universidad Panamericana.

Daniel is representative of the Presidency for the Protection of Intellectual Property in the National Chamber of Commerce, Services and Tourism of Mexico City (CANACO). Member of the Mexican Association for the Protection of Intellectual Property (AMPPI); International Trademark Association (INTA); INTA Leadership Development; Inter-American Association of Industrial Property (ASIPI); ASIPI Emprende Program; Intangible Valuation and Intellectual Property Monetization Committee of ASIPI.

He earned his law degree from Universidad Iberoamericana, Mexico City, and LL.M. in Industrial Property, Copyright, and New Technologies from Universidad Panamericana, Mexico City, Mexico.

Daniel has been recognized by The Legal500 and IP Stars.

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Serge Lambert

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Serge is a senior manager at Fidal in Paris. He joined the transfer pricing department of the firm in late 2019, after working 5 years within the international tax team of CMS Francis Lefebvre Avocats.

Serge focuses mostly on transfer pricing issues, such as designing and implementing new transfer pricing policies or advising groups on updating or amending their existing policies. He also regularly advises groups on transfer pricing compliance issues, including the preparation of their transfer pricing documentations (Master File / Local File), economic analyses (including benchmarking studies), or other annual obligations such as the yearly transfer pricing declaration or the Country-by-Country Report. Serge is equally involved in assisting clients with their tax audits, whether *via* settlements or court litigation. He also has experience with Advanced Pricing Agreements and post-audit procedures such as MAPs.

Serge has worked on several high-profile litigations cases which were ruled on by the French Administrative Supreme Court, in particular on the subject of the deduction of interests from intragroup loans by French entities.

In addition to his focus on transfer pricing, Serge also regularly assists clients in other specific issues relating to international tax, such as identifying potential Permanent Establishments and how to deal with such situations, or application of French CFC rules.

Serge regularly publishes articles on these subjects and is listed as a contributor to the 2017 and 2018 editions of Duff & Phelp's *Guide to International Transfer Pricing: Law, Tax Planning and Compliance Strategies*. He is also involved in transfer pricing centric training sessions, both *via* certified training organisms or directly with companies.

Serge holds a Master in Business Law from Lille University (2013) as well as an LL.M. in Law and Tax Management from EDHEC Business School (2013) and is an attorney-at-law at the Hauts-de-Seine Bar in France.

A French native, Serge lived 9 years in Canada and the US and is equally fluent in French and English.

INDONESIA

Emanuel Dewo Adi Winedhar

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Dewo is one of TaxPrime youngest partner who had been formerly entitled to a director position in the Transfer Pricing and International Tax Division of TaxPrime. He started his career at the Indonesia Directorate General of Taxes (DGT) for more than 7 years with the latest assignment as International Tax Cooperation Analyst. Currently, he has more than 10 years of experience in domestic and international taxation and holding the registered legal counsel permit at the Indonesian Tax Court.

He completed his master's degree (LL.M) majoring in International Tax Law from the International Tax Centre, Leiden University. Apart from that, he attended several professional courses such as International Tax Planning Short Course in ITC, Leiden, The Netherlands; Transfer Pricing Acceleration Class held by the Australian-Indonesia Partnership for Economic Governance Program (AIPEG); and Audit, Transfer Pricing, and Tax Treaties Courses held by the OECD in South Korea and Jakarta, Indonesia.

Dewo specialized in Transfer Pricing compliance, business restructuring and international taxation issues. He has assisted clients in formulating strategies for the tax audit defences, resolving tax objection, appeal and tax reconsideration for transfer pricing cases including commodities transactions, royalties, intragroup services, etc. Dewo also focuses on assisting clients in the APA and MAP.

Practice areas

Transfer Pricing; Domestic and International Tax Advisory; Tax Controversy; Alternative Dispute Resolution; MAP/APA

Sector specialisations

Commodities, Mining, Manufacturing and trading (consumer goods, automotive, etc.), Financial services, Technology and Telecommunication,

Academic qualifications

Master of Laws (LL.M.) in Advanced Master Program in International Tax Laws, Leiden University, the Netherlands, 2016.

MEXICO

José Manuel Zárate López

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With more than 13 years of experience in transfer pricing, Manuel has a leading role at Basham, Ringe y Correa transfer pricing practice.

Manuel advises multinational companies in a vast scope of industries including mining, retail, chemical, telecom, oil and gas, luxury goods, dairy, among many others, providing advice for tax and transfer pricing audits defense, dispute resolution, advance pricing agreements, settlement agreements and court litigation. He has also served as an expert witness on transfer pricing cases for Mexican federal tax courts.

Based in Mexico City he holds both his JD in Law from the Universidad Nacional Autonoma de Mexico, as well as his Public Accounting title where he was awarded with the "Emeritus Medal" for ranking at the top of his class. He received his master's degree in tax from the Panamericana University.

Prior to joining Basham, Manuel worked at the transfer pricing unit of the Mexican tax authority performing audits on transfer pricing and international taxes.

His professional profile as a lawyer and accountant allows him to have a broad scope of both transfer pricing and tax matters.

Manuel is a member of the Transfer Pricing Committee of the Association of Mexican Public Accountants (AMPC) and the Young International Network of the International Fiscal Association. He has authored numerous publications and won the Research Tax Award organized by the AMPC in 2015.

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Pascale Koester specializes in criminal law as well as internal investigations. She advises Swiss and foreign clients in all areas of white-collar crime, in particular in connection with fraud, corruption and money laundering. She represents defendants and injured parties in criminal proceedings and related civil, regulatory and legal assistance matters. Furthermore, she advises and assists clients in local and cross-border internal corporate or regulatory investigations.

Pascale Koester was educated at the University of Bern (with a specialization in International and European law). Before joining Walder Wyss as junior associate, she worked as a law clerk at the District Court of Berner Jura-Seeland. She was admitted to the bar in 2016. In 2021, she completed the Master of Advanced Studies in Economic Crime Investi-gation (MAS ECI) at the Lucerne School of Business.

Pascale Koester's professional languages are German, English and French. She is registered with the Zurich Bar Registry and is admitted to practice in all Switzerland.

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